



APPENDIX A

LETTER OF APPLICATION

September 12, 2024

To,
**The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051**

Dear Sir,

In conformity with the listing requirements of the National Stock Exchange (NSE), we hereby apply for admission of the following securities issued by us for dealings on the NSE Pursuant to public issue of Debentures / ~~Bonds~~:

1. Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹1,000 each ("NCDs") amounting up to ₹ 400 Crores ("base issue size") with an option to retain oversubscription up to ₹ 400 Crores ("Green Shoe Option"), aggregating up to ₹ 800 Crores (the "Issue").

Yours faithfully,

For **Adani Enterprises Limited**

**Jatin Jalundhwala
Company Secretary & Joint President (Legal)
Membership No. F3064**





APPENDIX B

FORM OF LISTING APPLICATION

1.	Name of the Company	Adani Enterprises Limited
2.	Act (Section/Clause/Sub clause) under which the issuer is incorporated, If not incorporated under Companies Act	Companies Act, 1956
3.	Web-site	https://www.adanienterprises.com
4.	Address of the Registered Office STD Code Tel. Nos. Email-ID	Adani Corporate House, Shantigram, Nr. Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad – 382421, Gujarat, India. + 91 79 2656 5555 investor.ael@adani.com
5.	Address of the Corporate Office STD Code Tel. Nos. Email-ID	Adani Corporate House, Shantigram, Nr. Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad – 382421, Gujarat, India. + 91 79 2656 5555 investor.ael@adani.com
6.	Name and Address of Registrar and Transfer Agents (if any) Name of Contact Person STD Code Tel. Nos. Email ID	Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai 400 083 Maharashtra, India Shanti Gopalkrishnan + 91 + 91 810 811 4949 adanienterprises.ncd2024@linkintime.co.in

Adani Enterprises Limited
Adani Corporate House,
Shantigram, Nr. Vaishno Devi Circle
S. G. Highway, Khodiyar,
Ahmedabad - 382421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
Fax + 91 79 2555 5500
investor.ael@adani.com
www.adanienterprises.com





7.	Management	
	a) Chairperson Name Direct Phone Number Mobile Number Email id PAN	Gautam S. Adani +91 (79) 2555 4412 +91 (79) 2555 4412 investor.ael@adani.com ABKPA0965H
	b) Managing Director Name Direct Phone Number Mobile Number Email id PAN	Rajesh S. Adani +91 (79) 2555 4412 +91 (79) 2555 4412 investor.ael@adani.com ABKPA0962A
	c) Chief Executive Officer Name Direct Phone Number Mobile Number Email id PAN	NA
	d) Company Secretary Name Direct Phone Number Mobile Number Email id PAN	Jatin Jalundhwala +91 (79) 2555 5377 jatin.jalundhwala@adani.in ADIPJ3773C
	e) Contact Person Details Name Designation Direct Phone Number Mobile Number Email id	Kuntal Parikh Authorised Signatory +91 (79) 2555 5377 +91 9825075730 Kuntal.Parikh@adani.com
	f) Statutory Auditor Name of Contact Person Direct phone number Email id	M/s Shah Dhandharia & Co LLP Mr. Shubham Rohatgi +91 (0)79 4890 1710 shubham.rohatgi@sdco.in



8.	Financial year	1 st April to 31 st March									
9.	Has any security of the issuer been Delisted from any Exchange, before? If so give particulars	No									
10.	Subscribed and paid up share capital - Equity Shares No. of Shares Total Amount Amount paid up per share Amount of calls in arrears - Preference Shares No. of shares Total Amount Amount paid up per share Amount of calls in arrears	1,140,001,121 ₹ 1,140,001,121 ₹ 1 Nil Nil									
11.	Proposed symbol under which trading will take place for the securities of the issuer on the NEAT system. The proposed symbol given by the issuer is subject to change, as Duplicate/similar symbols are not allowed. Issuers already permitted to trade on the Exchange need not provide symbol. Maximum 10 characters.										
12.	Percentage of issue subscribed	Issue was subscribed 2.23 times of the Base Issue Size and 1.12 times of the overall Issue Size									
13.	Date of finalization of basis allotment of allotment	September 12, 2024									
14.	Date of allotment:	Book Building Portion				Fixed Price Portion					
	September 12, 2024	-				September 12, 2024					

C Debentures/Bonds (please provide the below table in PDF and Excel separately):				
Refer Annexure to this Letter				
		1	2	3
1.	Security Description			
2.	No. of Securities			
3.	Issue Price (Rs.)			
4.	Nominal Value (Rs.)			
5.	Paid up value (Rs.)			
6.	Distinctive Numbers			
7.	ISIN Code			

Adani Enterprises Limited
Adani Corporate House,
Shantigram, Nr. Vaishno Devi Circle
S. G. Highway, Khodiyar,
Ahmedabad - 382421
Gujarat, India
CIN: L51100GJ1993PLC019067

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8.	Coupon Rate			
9.	Date of Allotment			
10.	Interest Payment Dates			
11.	Date(s) of Redemption			
12.	Coupon Frequency			
13.	Redemption Amount			
14.	Rating Agency			
15.	Rating Date			
16.	Credit Rating			
17.	Put/ Call Option			
18.	Remarks			

D	Listing Fees		
	- Cheque / DD. No	NA	
	- Cheque / DD. Dated	NA	
	- Cheque / DD. Drawn on	NA	
	- Cheque / DD. Amount (Rs)	Rs. 6,10,254	
	- RTGS / NEFT	UTR No. YESBR12024091100008926	

Date

12th September, 2024

Place

Ahmedabad

CFO/ Company Secretary/ Compliance officer and Stamp of the company

Name

Jatin Jalundhwala

Designation

Company Secretary & Joint President (Legal)



Adani Enterprises Limited
Adani Corporate House,
Shantigram, Nr. Vaishno Devi Circle
S. G. Highway, Khodiyar,
Ahmedabad - 382421
Gujarat, India
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Security Description	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures							
No. of Securities	80,00,000							
Issue Price (Rs.)	₹ 1,000							
Nominal Value (Rs.)	₹ 1,000							
Paid up value (Rs.)	₹ 1,000							
Distinctive Numbers	1 - 8000000							
ISIN Code	INE423A07351	INE423A07369	INE423A07310	INE423A07328	INE423A07377	INE423A07336	INE423A07344	INE423A07385
Coupon Rate	9.25%	NA	9.32%	9.65%	NA	9.56%	9.90%	NA
Date of Allotment	12-Sep-24	12-Sep-24	12-Sep-24	12-Sep-24	12-Sep-24	12-Sep-24	12-Sep-24	12-Sep-24
Interest Payment Dates	First interest on September 12, 2025 and subsequently on redemption	NA	First interest on December 12, 2024 and subsequently on the 12th day after every three months.	First interest on September 12, 2025 and subsequently on September 12 every year	NA	First interest on December 12, 2024 and subsequently on the 12th day after every three months.	First interest on September 12, 2025 and subsequently on September 12 every year	NA
Date(s) of Redemption	12-Sep-26	12-Sep-26	12-Sep-27	12-Sep-27	12-Sep-27	12-Sep-29	12-Sep-29	12-Sep-29
Coupon Frequency	Annual	Cumulative	Quarterly	Annual	Cumulative	Quarterly	Annual	Cumulative
Redemption Amount	₹ 1,000	₹ 1,193.56	₹ 1,000	₹ 1,000	₹ 1,318.34	₹ 1,000	₹ 1,000	₹ 1,603.62
Rating Agency	Care Ratings Limited	Care Ratings Limited	Care Ratings Limited	Care Ratings Limited	Care Ratings Limited	Care Ratings Limited	Care Ratings Limited	Care Ratings Limited
Rating Date	24-Jul-24	24-Jul-24	24-Jul-24	24-Jul-24	24-Jul-24	24-Jul-24	24-Jul-24	24-Jul-24
Credit Rating	CARE A+; Positive	CARE A+; Positive	CARE A+; Positive	CARE A+; Positive	CARE A+; Positive	CARE A+; Positive	CARE A+; Positive	CARE A+; Positive
Put/ Call Option	NA	NA	NA	NA	NA	NA	NA	NA
Remarks								